



**PEOPLESOFT HUMAN CAPITAL  
MANAGEMENT SYSTEMS 8.9  
MAINTENANCE PACK 11 DELTA**

PeopleSoft Human Capital Management Systems 8.9 Maintenance Pack 11 Delta

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# PEOPLESOFT MAINTENANCE PACK INSTALLATION INSTRUCTIONS

This document provides instructions to do manual Application updates. The tasks in this document are in addition to the tasks in Change Assistant and must be completed in order to complete the installation of this Maintenance Pack.

## Task Overview

The following table outlines the tasks in this document:

Task No.	Task Name
Task X-1	Updating Security
Task X-2	Performing Post-Update Conversion Tasks
Task X-3	Performing Additional Update Activities

## Task X-1: Updating Security

This section discusses the following:

- Updating Security Permission Lists

### *Updating Security Permission Lists*

This section discusses the following:

- Updating Security Permission Lists to Grant Full Access
- Identifying Menu and Component Combinations for Maintenance Pack

#### Updating Security Permission Lists to Grant Full Access

Update security permission lists to grant full access for the new objects listed in the table below. The example value in the following procedure is relevant to this Maintenance Pack.

**Note.** Perform this security change for all listed Permission Lists. **Add** any menu or component name that does not already exist. If a permission list is not given then complete the step for the permission list applicable to your environment.

### To update security permission lists:

1. Select PeopleTools, Security, Permission & Roles, Permission Lists.
2. Select permission list: **HCCPCSSA1000**.
3. Select the Pages page.
4. Click Edit Components for the menu: **MANAGE\_NEED\_ANALYSIS**.
5. Click Edit Pages for Component: **INAS\_SIMULATION\_09**.
6. Click **Select All** (make sure the **Authorized** box becomes selected) and then click **OK**.
7. Click **OK**.
8. Click **SAVE**.
9. Repeat the above steps for the permission list, menu and component combination in the table below. **Add** any menu or component name that does not already exist. If a permission list is not given then complete the step for the permission list applicable to your environment.

#### Identifying Menu and Component Combinations for Maintenance Pack

For this Maintenance Pack, update security permission lists for the following menu and component combinations.

**Note.** For those entries that specify a panel name, instead of clicking the Select All button, check the authorized box for that **specific panel item name only**.

Permission List	Menu Name	Component Name	Panel Item Name
HCCPCSSA1000	SAD_STUDIELINK_NLD	SSR_SL_STARTOC_NLD	{Select All}
HCCPCSSA1000	SAD_STUDIELINK_NLD	SAD_SL_SUSP_MGMT	{Select All}
HCCPCSSA1000	SAD_STUDIELINK_NLD	SAD_SL_FORGN_SETUP	{Select All}
HCCPCSSA1000	SA_ES_SRCHREC_OVRD	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1000	SA_LEARNER_SERVICES	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1000	SCC_ADMIN_OVRD	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1000	SCC_ADMIN_OVRD_STDNT	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_DEST_RC_ST	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_DEST_REV_INPUT	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_CART_SETUP	{Select All}

Permission List	Menu Name	Component Name	Panel Item Name
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_CART_LOAD	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_CART_SUS	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_CART_RESPONSE	{Select All}
HCCPCSSA1000	SSR_GOVT_REPORTING_AUS	SSR_CART_PURGE	{Select All}
HCCPCSSA1000	PROCESS_PELL_PMT	RUN_CNTL_PGOYTD_ER	{Select None}
HCCPCSSA1000	PROCESS_PELL_PMT	RUN_CNTL_PGDYTD_ER	{Select None}
HCCPCSSA1000	PROCESS_PELL_PMT	RUN_CNTL_ASG872	{Select None}
HCCPCSSA1000	PROCESS_PELL_PMT	RUN_CNTL_ASG874	{Select None}
HCCPCSSA1010	SA_LEARNER_SERVICES	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1080	SA_ES_SRCHREC_OVRD	SSR_SSENRL_GRADE	{Select All}
HCCPCSSA1000	Design Financial Aid1	SFA_ASG_AL_TBL	HERA Academic Level Set Up
HCCPCSSA1000	Design Financial Aid1	SFA_ASG_WI_TBL	HERA Weeks of Instruction
HCCPCSSA1000	Process External Data	SAD_TEST_SUSPENSE	Family Information
HCCPCSSA1000	Process External Data	SAD_TEST_SUSPENSE	Essays
HCCPCSSA1000	Process External Data	SAD_TEST_CD	Family Information
HCCPCSSA1000	Process External Data	SAD_TEST_CD	Essays

## Task X-2: Performing Post-Update Conversion Tasks

This section is not applicable for this MP.

## Task X-3: Performing Additional Update Activities

In this task, you will perform additional updates needed for the Maintenance Pack.

**Note.** Some instructions are for all products while others may be specific to a certain product. Please execute only those steps that are specific to your environment and Maintenance Pack installation.

This task discusses the following:

- PeopleSoft Time and Labor - Recompiling Time and Labor Rules
- PeopleSoft Benefits - Running Script to fix Benefit Number
- PeopleSoft Campus Solutions - Running Application Engine

- PeopleSoft Campus Solutions - Running Scripts against the database

## PeopleSoft Time and Labor - Recompiling Time and Labor Rules

### To recompile all the rules:

1. Turn off the Production Environment flag as shown below.

**Important!** You must read step 2 before you perform step 1.

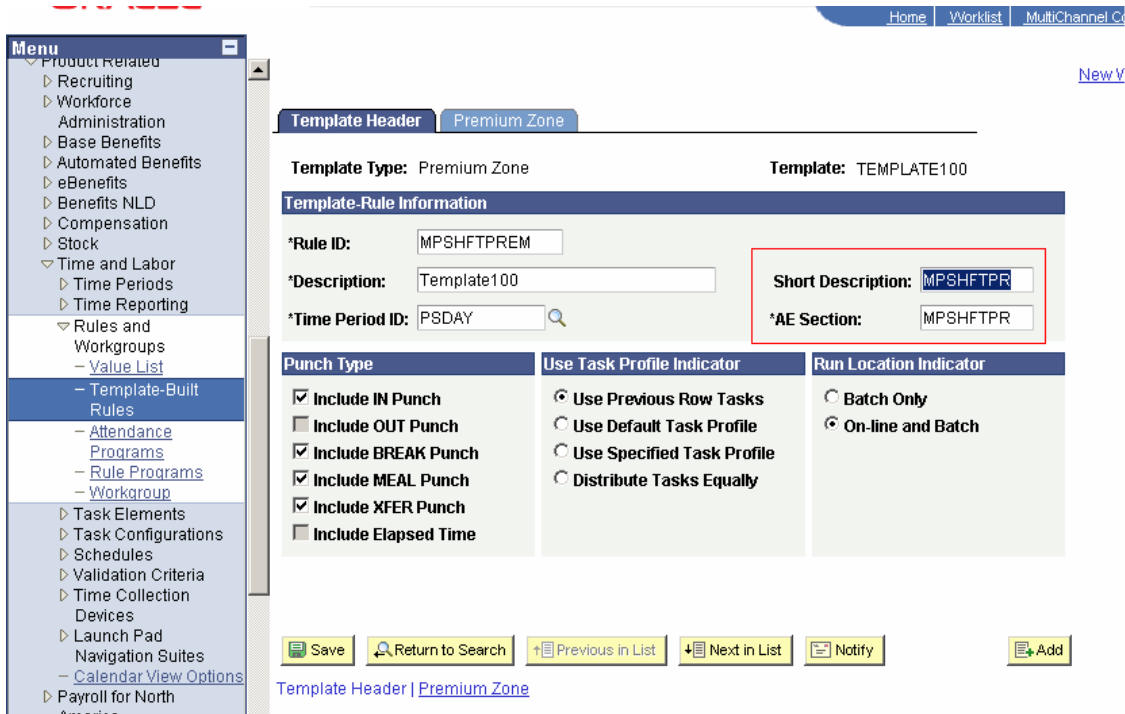
2. If you are using Referential Integrity, you need to make sure you export any data you have in the TL\_RI\_CNTRL\_TBL before you turn off the Production Environment Flag on the TL Installation Settings page as this table will be deleted once you clear flag. You will re-import this data later in the procedure.

3. Select Setup HRMS, Product Related, Time and Labor, Rules and Workgroups, Template-Built Rules.
4. Recompile all the rules for the following Templates. Make a change in the description (for example, adding a period (.) at the end).

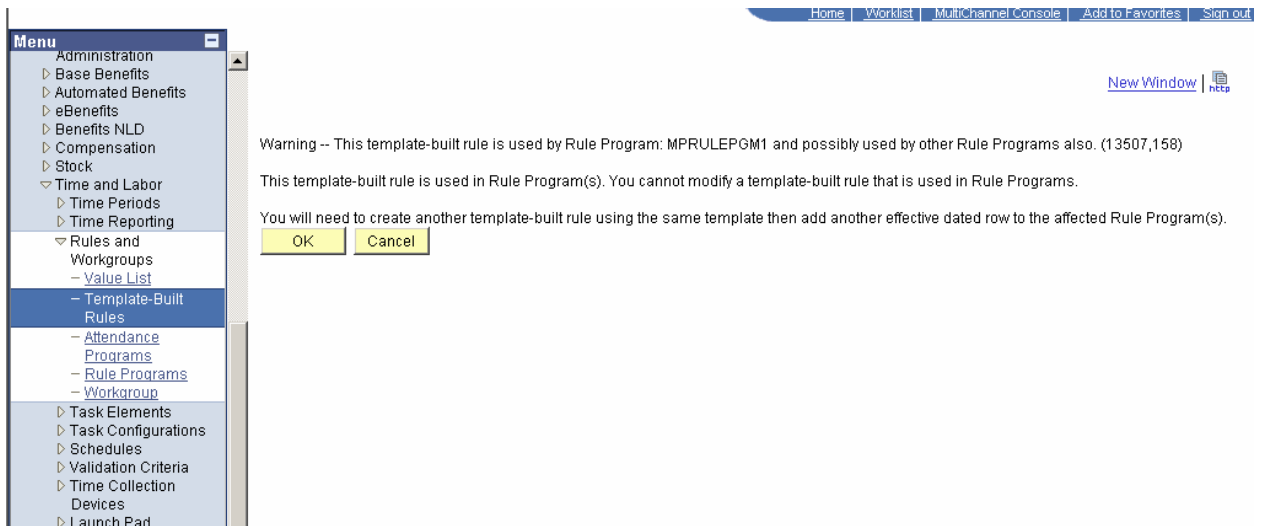
Template Type	Template Name
Premium Zone	TEMPLATE100
Exception	TEMPLATE240
Exception	TEMPLATE250

Accumulator	TEMPLATE520
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**Note.** It is recommended you change the Short Description field by either changing the current text or copying the AE Section field and pasting it into the Short Description field.



5. Save your changes. If the rule being recompiled is included in rule programs, a warning message similar to this one will be displayed:



6. After you have completed recompiling all of your Template-Built Rules, you will need to check the Production Environment checkbox back on, to enable the Referential Integrity process. If you use Referential

Integrity process you must have taken back up of the TL\_RI\_CNTRL\_TBL as described in step 2. Now restore that table again.

## PeopleSoft Benefits - Running Script to fix Benefit Number

### To Fix Benefit Number:

**Important!** The bundle includes a fix to a number of Benefit Administration issues and one critical fix to reset Benefit Number back to zero that was introduced in Bundle #14. The later issue will specifically affect those that run multiple jobs in Benefits Administration. The scripts provided, upd734269\_01.SQL and upd734269\_01.DMS, will fix the non-zero Benefit Number.

1. If you use FSA Claims administration, run upd734269\_01.SQL prior to running upd734269\_01.DMS. Save the results of the SQL to be used after running upd734269\_01.DMS to identify FSA Claim records that need to be manually updated with FSA Claim Comments. FSA Claim Comment is defined as "Long Data Type" and cannot be updated through SQL on certain DBMS platform. The SQL will only return FSA Claim records that have a BENEFIT\_NBR greater than zero. It will list FSA key fields to identify rows to update in step 3 with FSA Claim Comment.
2. Run upd734269\_01.DMS. This will reset the BENEFIT\_NBR to zero and delete rows where BENEFIT\_NBR was not zero for all Base Benefit Records.
3. If there are rows returned from upd734269\_01.SQL, then correspondingly do manual update of FSA Claim Comment for those rows in FSA Claims Data Entry page. Note: the original rows from step 1 will have non-zero Benefit Number but after running upd734269\_01.DMS, they should have zero Benefit Number.

## PeopleSoft Campus Solutions - Running Application Engine

### To Run Application Engine:

**Important!** The program UPD701895\_A1 is designed to run only once, do not attempt to re-run

1. Navigate to Main Menu, PeopleTools, Process Scheduler, System Process Requests,UPD701895\_A1.
2. Run App Engine UPD701895\_A1.
3. Navigate to Main Menu, PeopleTools, Process Scheduler, System Process Requests,UPD701895\_A2.
4. Run App Engine UPD701895\_A2.
5. Navigate to Main Menu, PeopleTools, Process Scheduler, System Process Requests,UPD701895\_A3.
6. Run App Engine UPD701895\_A3.

## *PeopleSoft Campus Solutions – Running Scripts against the database*

### **To Run Scripts:**

**Important!** If the two new ISIR comment codes 281 and 282 don't already exist, run the below mentioned script

Execute upd701891\_03.dms