

Oracle's PeopleSoft 8.9 MP1
Student Records
Changes and Updates for CS
Bundle #10

June 2007

Changes and Updates for CS Bundle #10

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PeopleSoft Student Records Documentation Updates for CS Bundle #10

Note. This document is an update to the *PeopleSoft Enterprise Student Records 8.9 PeopleBook*, the *PeopleSoft Enterprise Campus Solutions 8.9 Application Fundamentals PeopleBook*, and the *PeopleSoft Enterprise Campus Self Service 8.9 PeopleBook*. It describes the Product Update ID #656272 that was posted to Customer Connection in June 2007. Use this document in conjunction with your PeopleBooks to maintain a complete set of documentation.

This document discusses changes related to updates and fixes delivered with CS Bundle #10. Specifically, it discusses:

- The Commonwealth Assisted Students file and the Revised Commonwealth Assisted Students file.
- Requisite Checking.
- Grading.

Commonwealth Assisted Students File and Revised Commonwealth Assisted Students File

This section discusses changes to:

- The name and scope of the HELP Due (DU) and the Revised HELP Due (RD) files.
- The Liability Status page.
- The Load DEST Work Tables (SRDESTWT) process.

Understanding the Name and Scope Changes

The HELP Due file (DU) is now the Commonwealth Assisted Students file. The Revised HELP Due (RD) file is now the Revised Commonwealth Assisted Students file.

The scope of these files now includes the CHESSNs and name details for students reported on the Student Load/Liability file with one of the following student status codes on Element 490: 111, 112, 202 and 203.

These new codes are additional to the currently reported student status codes of 110, 201, 220, 230, 231, 232, 233 and 240.

Understanding the Change to the Liability Status Page

To accommodate the changes in scope, a new **Commonwealth Assisted** check box appears on the Liability Status page. The check box indicates whether the liability status is valid for reporting students in the files.

Page Used to Define Liability Statuses

Page Name	Object Name	Navigation	Usage
Liability Status	SSF_HECS_EX_TBL	Set Up SACR, Product Related, Student Financials, Australian Defaults, Liability Status	Define liability statuses.

Liability Status

Liability Status: 111

The screenshot shows a web form for defining a liability status. At the top right, there are navigation controls: 'Find | View All', 'First', '1 of 1', and 'Last'. The form fields are as follows:

- *Effective Date:** 01/01/2005 (with a calendar icon)
- *Status:** Active (dropdown menu)
- *Description:** HECS-HELP Paid w/disc. pre2005
- Short Description:** Paid w Dis
- Commonwealth Assisted:**
- Long Description:** A large empty text area with a scroll bar.
- *AUS Loan Type:** HECS-HELP (dropdown menu)
- *Code Type:** Discount (dropdown menu)

Liability Status page

Commonwealth Assisted

Select this check box to indicate whether the liability status is valid for reporting students in the Commonwealth Assisted Students and the Revised Commonwealth Assisted Students files.

Ensure that the selection is correct for the file scope.

Understanding the Changes to the Load DEST Work Tables Process

When using the **CAS Indicator** (Commonwealth assisted students indicator) to distinguish between Commonwealth and Non-Commonwealth assisted students, the Load DEST Work Tables (SRDESTWT) process now references the **Commonwealth Assisted** check box on the Liability Status page.

Page Used to Set Parameters for the Load DEST Work Tables Process

Page Name	Object Name	Navigation	Usage
DEST Work Records - LL,OS	SSR_RC_DEST_WT	Records and Enrollment, Enrollment Reporting, DEST/Centrelink AUS, DEST Work Records - LL,OS, DEST Work Records - LL,OS	Set the parameters with which to run the SRDESTWT SQR that populates the DEST work tables.

DEST Work Records - LL,OS

Run Control ID: PS

[Report Manager](#) [Process Monitor](#)

Run

Report Parameters

'Academic Institution: PeopleSoft Australia Uni

'Reference year:

'First or Second Half Year:

'Census Start Date:

'Census End Date:

'CAS Indicator:

DEST Work Records – LL,OS page

CAS Indicator	Commonwealth Assisted Check Box on the Liability Status Page
Commonwlth Asstd Students Only (Commonwealth assisted students only)	The process finds records for which the check box is selected.
Non Cmwlth Asstd Stdnts Only (non Commonwealth assisted students only)	The process finds records for which the check box is not selected.
All Students	The process finds all records that meet the other parameter selections regardless of whether the check box is selected or cleared.

See Also

PeopleSoft Enterprise Student Records 8.9 PeopleBook, "(AUS) Generating Government Reports"

PeopleSoft Enterprise Student Financials 8.9 PeopleBook, "(AUS) Setting Up and Using Australian Loan Processing"

Requisite Checking

Users can now select how the requisite checking process validates programs, plans and subplans for requisites that specify program, plan or subplan conditions – that is, they can select how the process determines which maximum effective dated row is used to meet the condition.

For example, if a student enrolls in a class for semester 1, 2007 and the class has a requisite condition of Plan = BIOCHEM, what is the maximum effective date that a plan of BIOCHEM can have, in order to meet the requisite for that semester.

Page Used to Select the Requisite Checking Option

Page Name	Object Name	Navigation	Usage
SA Features	SCC_INSTALL_SA2	Set Up SACR, Install, Student Admin Installation, SA Features	Select an option to indicate the date that the requisite checking process uses to establish whether a student meets program, plan or subplan conditions.

Installation Student Administration

Max. Class Search Results:

Warning Message Error Message - limit search

Class Search Subject Option:

Drop-Down List Box Prompt Search

Use SR Class Schedule Facility Conflict Checking

Enrollment Requisite Conditions - Validation Date Checking Option:

Max Program Effdt for Term

Action Date

Australia
<input type="checkbox"/> DEST, HECS, Centrelink, TAC
Canada
<input type="checkbox"/> Government Reporting
New Zealand
<input type="checkbox"/> NSI and SDR Personal Data, SDR Degree
The Netherlands
<input type="checkbox"/> Use Dutch Functionality

[SA Features page](#)

Max Program Effdt for Term Option

Max Program Effdt for Term (maximum program effective date for term) is selected by default.

If this option is selected, the requisite checking process uses the following logic to establish if a student meets program, plan or subplan conditions:

- If the enrollment **Action Date** is less than or equal to the **Term Begin Date**, use the **Term Begin Date** to determine the program/plan/subplan: find the Max Effdt (maximum effective-dated) row, where the **Effective Date** is less than or equal to the **Term Begin Date**.

For example, on 05/30/07 a student tries to enroll in a Fall 2007 class that has a requisite condition of the LAU program. Fall 2007 commences on 08/30/07. The student's current program is FAU (with an effective date of 01/01/06), but the student has future dated program change of 07/01/07 for the LAU program. The student meets the requisite condition because the Max Effdt program row (which is less than or equal to the **Term Begin Date**) is for the LAU program.

If the enrollment **Action Date** is greater than the **Term Begin Date**, and less than or equal to the **Max Program Effdt for Term** (maximum program effective date for term), use the **Action Date** to determine the program/plan/subplan: find the Max Effdt row where the **Effective Date** is less than or equal to the enrollment **Action Date**.

For example, on 09/05/07, a student tries to enroll in a Fall 2007 class that has a requisite condition of the LAU program. The student transferred to the LAU program effective 09/02/07. Fall 2007 commences on 08/30/2007 but has a **Max Program Effdt for Term** of 09/14/07. The student therefore meets the requisite condition.

- If the enrollment **Action Date** is greater than the **Max Program Effdt for Term**, use the **Max Program Effdt for Term** to determine the program/plan/subplan: find the Max Effdt row where the **Effective Date** is less than or equal to the **Max Program Effdt for Term**.

For example, on 09/17/07, a student tries to enroll in a Fall 2007 class that has a requisite condition of the LAU program. Fall 2007 commences on 08/30/07 but has a **Max Program Effdt for Term** of 09/14/07. The student transferred to the LAU program effective 09/15/07.

The student does not meet the requisite condition, because FAU, not LAU is the program for which the Max Effdt row is less than or equal to the **Max Program Effdt for Term**.

Action Date Option

If the **Action Date** option is selected, the requisite checking process uses the enrollment **Action Date** instead of the **Max Program Effdt for Term** when the **Term Begin Date** is reached:

- If the enrollment **Action Date** is less than or equal to the **Term Begin Date**: the process uses the same logic as when the **Max Program Effdt for Term** option is selected.
- If the enrollment **Action Date** is greater than the **Term Begin Date**, use the enrollment **Action Date** to determine program/plan/subplan: find the Max Effdt row where the **Effective Date** is less than or equal to the enrollment **Action Date**.

For example, on 09/17/07, a student tries to enroll in a Fall 2007 class that has a requisite condition of the LAU program. Fall 2007 commences on 08/30/07 but has a **Max Program Effdt for Term** of 09/14/07. The student transferred to the LAU program effective 09/15/07.

The student meets the requisite condition because LAU is the program for which the Max Effdt row is less than or equal to the enrollment **Action Date**.

See Also

PeopleSoft Enterprise Campus Solutions 8.9 Application Fundamentals PeopleBook, "Reviewing Installation Setup and System Defaults"

PeopleSoft Enterprise Student Records 8.9 PeopleBook, "Processing Class Enrollment Transactions"

Grading

This section discusses the following changes to grading functionality:

- The **Include in Self Service** check box.
- The administrative Grade Roster page.
- Entering grades through Self Service.

Include in Self Service Check Box

The **Include in Self Service** check box has been added to the **Grade Input** group box on the Grading Scheme Table page.

Page Used to Define Grading Schemes

Page Name	Object Name	Navigation	Usage
Grading Scheme Table	GRADING_SCHEME_TBL	Set Up SACR, Foundation Tables, Academic Structure, Grading Scheme Table, Grading Scheme Table	Define all valid grading schemes.

Grading Scheme Table

Grading Scheme Table page

Include in Self Service

Select to enable the **Grade Input** value to be assigned and edited on the Faculty Center Grade Roster page. If you clear this check box, instructors cannot assign or edit this grade on the self-service grade roster. For example, clear the check box for a *W*, an administrative withdrawal grade.

See Also

PeopleSoft Enterprise Student Records 8.9 PeopleBook, "Setting Up Grading"

Administrative Grade Roster Page

Page Used to Define Grading Schemes

Page Name	Object Name	Navigation	Usage
Grade Roster	GRADE_ROSTER1	Curriculum Management, Grading, Grade Roster, Grade Roster	Enter official grades and requirement designation grades, view enrollment summary information, and add transcript notes.

Grade Roster Type
Grade Roster

Find First 2 of 2 Last

Term: 2006 Fall

Session: Regular

Class Nbr: 1192 Foundations of Higher Math

Catalog: MATH 100

Section: 1

Seq Nbr: 2

Roster Type

Final Grade: Final Grade Display Unassigned Roster Grade Only

Approval Status: Not Reviewed

ID	Name	Roster Grade	Official Grade	Career	Grading Basis	Final Roster Status	Detail	Note
1 SR0403	Beale, Gregory	B <input type="text"/>		Undergrad	Graded	Pending	Detail	Note
2 SR0404	Dain, Mark		A	Undergrad	Graded	Graded	Detail	Note
3 SR14000	Gibbs, Monica	B <input type="text"/>		Undergrad	Graded	Pending	Detail	Note
4 SR12201	Keshishi, Khanom	A <input type="text"/>		Undergrad	Graded	Pending	Detail	Note

Grade Roster page

On the administrative Grade Roster page, the **Grade Input** field is now the **Roster Grade** field.

All active **Grade Input** values from the Grading Scheme Table page are now available in the **Roster Grade** field, regardless of whether the **Include in Self Service** check box on the Grading Scheme Table page is selected.

Roster Grade

Enter the student's grade for the course. This field displays only grades assigned on the grade roster; it does not display grades assigned in enrollment. After grades are posted, this field displays the grade but is unavailable for updating.

See Also

PeopleSoft Enterprise Student Records 8.9 PeopleBook, "Grading Students"

Entering Grades Through Self Service

Pages Used to Enter Grades through Self Service

Page Name	Object Name	Navigation	Usage
Grade Roster	SS_GRADE_ROSTER	Self Service, Faculty Center Click the Grade Roster icon on the Faculty Center page.	Instructors view or enter grades, update the roster's approval status, and post grades.
Grade Change Request	SS_GRADE_CHANGE	Click the Request Grade Change link on the self-service Grade Roster page.	This link appears after grades are posted. Instructors submit grade change requests.

Faculty Center

Grade Roster

[View FERPA Statement](#)

1257 - HISTORY 130 - World History to WWII

Grade Roster Information			
Course	HISTORY 130	Institution	PeopleSoft University
Description	World History to WWII	Term	2005 Summer
Class Number	1257	Session	Twelve Week
Class Section	1	Career	Undergraduate
Component	Lecture		
Day	Wed	Instructor	Litman,Edward
Time	4:00PM 6:30PM		

*Grade Roster Type

Display Unassigned Roster Grade Only

*Approval Status

REQUEST GRADE CHANGE

<- add this grade to all students <- add this requirement designation to all students

Student Grade	Requirement Designation	Transcript Note					
Notify	ID	Name	Roster Grade	Official Grade	Program and Plan	Level	
<input type="checkbox"/>	SR12206	Kalombo,Chantal	<input type="text" value="v"/>		Liberal Arts Undergraduate - Biology (BS)	Freshman	
<input type="checkbox"/>	SR12201	Keshishi,Khanom		B	Liberal Arts Undergraduate - Undeclared Undergraduate	Freshman	
<input type="checkbox"/>	SR12202	Lancet,Amit	<input type="text" value="v"/>		Liberal Arts Undergraduate - Philosophy (BA)/English Minor	Freshman	
<input type="checkbox"/>	SR12210	Omar,Raad	<input type="text" value="v"/>		Liberal Arts Undergraduate - Mathematics (BA)	Freshman	
<input type="checkbox"/>	SR12212	Pople,John	<input type="text" value="v"/>		Graduate Liberal Arts Programs - Undeclared-Graduate		
	SR12031	Ruiz,Robert		WF	Liberal Arts Undergraduate - Sociology	Freshman	

Grade Roster page

The only values that are now available in the **add this grade to all students** field and the **Roster Grade** field are those for which the **Include in Self Service** check box on the Grading Scheme Table page is selected.


The **add this requirement designation to all students** field now appears in Self Service only for classes which meet all the following conditions:

- The class has a requirement designation that has a separate grade.
- The **Grade Roster Type** value is **Final Grade**.
- The **Approval Status** value is **Not Reviewed**.

Faculty Center

Grade Change Request

Grade Roster Information			
Course	MATH 100	Institution	PeopleSoft University
Title	Foundations of Higher Math	Term	2006 Fall
Class Number	1192	Session	Regular Academic Session
Class Section	1	Career	Undergraduate
Component	Lecture		

ID	Name	Enrollment Status	Grading Basis	Official Grade
SR0404	Dain,Mark	Enrolled	Graded	A 

[Grade Change Request page](#)

The only values that are now available in the **Official Grade** field are those for which the **Include in Self Service** check box on the Grading Scheme Table page is selected.

See Also

PeopleSoft Enterprise Campus Self Service 8.9 PeopleBook, "Using Self Service"