

Oracle's PeopleSoft 8.9 MP1 Student Financials Changes and Updates for CS Bundle #15

June 2008

Changes and Updates for CS Bundle #15

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PeopleSoft Student Financials Documentation Updates for CS Bundle #15

Note. This document is an update to the *PeopleSoft Enterprise Student Financials 8.9 PeopleBook*. It describes the Product Update ID # 701895 that was posted to Customer Connection in June 2008. Use this document in conjunction with your PeopleBook to maintain a complete set of documentation.

This document provides information related to updates and fixes delivered with CS Bundle #15. Specifically, it provides information about changes to the FEE-HELP determination process.

See Also

PeopleSoft Enterprise Student Financials 8.9 PeopleBook, "(AUS) Setting Up and Using Australian Loan Processing".

Changes to the FEE-HELP Determination Process

The FEE-HELP determination process has been updated to allow processing for a subset of census dates within the term of processing.

Page Used to Run the FEE-HELP Determination Process

Page Name	Object Name	Navigation	Usage
FEE-HELP Determination	SSF_RUN_SFPBFHLP	Student Financials, Tuition and Fees, Australian Loan Processing, Process FEE-HELP Determination	The FEE-HELP Determination process is run to process and post the FEE-HELP loan to the student's account (deferring eligible charges). Loans rows are inserted into the student's FEE-HELP loan record and the liability status is updated on relevant enrolment records.

Running the FEE-HELP Determination Process

Access the FEE HELP Determination page.

The screenshot displays the 'FEE HELP Determination' page. At the top, the 'Run Control ID' is 'FEE_HELP'. There are links for 'Report Manager' and 'Process Monitor', and a 'Run' button. Below this is a 'Parameters' section with the following fields:

- 'Business Unit': SFAUS (Australia Business Unit)
- 'Term': 0609 (2008 Semester 2)
- 'From Census Date': 01/07/2008
- 'To Census Date': 31/08/2008
- 'Override Flag':
- Posting Option
- Check Entitlement Request Only

Below the parameters are three sections for selection:

- Academic Career:** UGRD (Undergraduate)
- Academic Program:** (Empty)
- ID Override:** (Empty)

Each selection section has a 'Find | View All' link and navigation buttons (First, 1 of 1, Last).

FEE HELP Determination page

On the FEE HELP Determination page, two new run parameters are added to the FEE-HELP Determination run control:

From Census Date

Select the census date range to restrict the selection of classes by census date. Where there are multiple census dates within the term of processing, the census date range allows you to apply FEE-HELP deferrals to classes with earlier census dates, allowing students time to make a decision on payment for classes with census dates later in the term.

To Census Date

Note. It is imperative that you increment the To Census Date on the run control when including classes with later census dates in the term. The From Census Date parameter must include all dates within the term for which you have run deferral processing. For example, if you have 2 census dates in the term – 1 July and 31 August and you have run the process for Census Date 1 July, you must include 1 July in the date range when you are ready to include the second census date in August. The Override Flag checkbox still allows you to defer only those classes for which the census date is not past.