



**PEOPLESOFT HUMAN CAPITAL
MANAGEMENT SYSTEMS 8.9
MAINTENANCE PACK 10 DELTA**

PeopleSoft Human Capital Management Systems 8.9 Maintenance Pack 10 Delta

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PEOPLESOFT MAINTENANCE PACK INSTALLATION INSTRUCTIONS

This document provides instructions to do manual Application updates. The tasks in this document are in addition to the tasks in Change Assistant and must be completed in order to complete the installation of this Maintenance Pack.

Task Overview

The following table outlines the tasks in this document:

Task No.	Task Name
Task X-1	Updating Security
Task X-2	Performing Post-Update Conversion Tasks
Task X-3	Performing Additional Update Activities

Task X-1: Updating Security

This section discusses the following:

- Updating Security Permission Lists

Updating Security Permission Lists

This section discusses the following:

- Updating Security Permission Lists to Grant Full Access
- Identifying Menu and Component Combinations for Maintenance Pack

Updating Security Permission Lists to Grant Full Access

Update security permission lists to grant full access for the new objects listed in the table below. The example value in the following procedure is relevant to this Maintenance Pack.

Note. Perform this security change for all listed Permission Lists. **Add** any menu or component name that does not already exist. If a permission list is not given then complete the step for the permission list applicable to your environment.

To update security permission lists:

1. Select PeopleTools, Security, Permission & Roles, Permission Lists.
2. Select permission list: **HCCPCSSA1000**.
3. Select the Pages page.
4. Click Edit Components for the menu: **DEFINE_STUDENT_ADMINISTRATION**.
5. Click Edit Pages for Component: **SSR_SS_ENRL_OPT**.
6. Click **Select All** (make sure the **Authorized** box becomes selected) and then click **OK**.
7. Click **OK**.
8. Click **SAVE**.
9. Repeat the above steps for the permission list, menu and component combination in the table below. **Add** any menu or component name that does not already exist. If a permission list is not given then complete the step for the permission list applicable to your environment.

Identifying Menu and Component Combinations for Maintenance Pack

For this Maintenance Pack, update security permission lists for the following menu and component combinations. **Note.** For those entries that specify a panel name, instead of clicking the Select All button, check the authorized box for that **specific panel item name only**.

Permission List	Menu Name	Component Name	Panel Item Name
HCCPCSSA1000	MANAGE_NEED_ANALYSIS	SFA_VERIFICATION09	
HCCPCSSA1000	PROCESS_LOANS	DL_EC_DLSAS_09	
HCCPCSSA1000	FINANCIAL_AID_HISTORY	SFA_VERIFICATION06 ISIR_CORRPIA06	
HCCPCSSA1000	LOAD_EXTERNAL_DATA	SAD_GRE_CNTRY_TBL	
HCCPCSSA1000	EXCHANGE_FIN_AID_DATA	ISIR_09_OUT_REPORT ISIR_EDI_CORR_09	

Task X-2: Performing Post-Update Conversion Tasks

This section discusses the following:

- Running Scripts Against the Target Database with PeopleSoft Data Mover
- Running SQR's Against the Target Database

Running Scripts against the Target Database with PeopleSoft Data Mover

Run the following scripts against your target database using PeopleSoft Data Mover:

Note. Change Assistant deploys the dms scripts & data files under <PS_HOME>\maint directory. If you don't find the script/dat file that you are looking for then unzip the Change Package and locate the script/dat file under <CP unzip directory>\upd<resolutionid>\upd<resolutionid>_batch\filereferences\maint.

Run the appropriate script below to insert missing records.

upd687640_17.dms (Australian customers only)
upd687640_18.dms (New Zealand customers only)
upd687640_19.dms (For Canada customers only)

The script below is a Tax form definition script for new Canadian year-end users. **Do not** run this script unless this is the first year for Canada year-end processing.

upd731473_06.dms

Running SQR's against the Target Database

For **Contributor Relations Customers** only: Run the SQR Report below to identify Gifts entered in Membership Entry or Membership Adjustment that may have an incorrect Gift Date or Gift Fiscal Year.

u699733a.sqr

Note: CS 8.9 Bundle #13 (which is part of this Maintenance Pack) contains the fix for incident 1289175000 (Adjusting a gift in a membership results in incorrect gift date.). The fix will prevent further incorrect AV_GIFT_DTL.GIFT_DT and AV_GIFT_DTL.FISCAL_YEAR values from being created, but existing gift records with the problem may remain in your database. The SQRW process u699733a.sqr will identify and produce a listing of Gifts entered in Membership Entry or Adjustment that may have incorrect Gift Date or Gift Fiscal Year values. Refer to *u699733a.sqr sample output.DOC*. An entry is made on the report if either of two cases are met. The first case (Potential Gift Date Issue) originates from a Gift made in an Adjust Membership Payment transaction where the Membership Start Date is not equal to the Membership Data Entry date. Unlike Membership Payment Entry, Adjust Membership Payment Entry logic is using the Membership Start Date instead of the Membership Data Entry date as the date value to assign to the Gift Date. The second case (Potential Gift Fiscal Year Issue) originates from a Gift made in Membership Payment Entry where the Fiscal Year of the Membership Start Date is different than the Fiscal Year of the Membership Data Entry Date. In this case, the logic is moving the correct value to the Gift Date (Membership Data Entry Date) but could be moving the incorrect Fiscal Year value to the Gift Fiscal Year (Membership Fiscal Year based on the Membership Start Date in place of the Fiscal Year based on the Membership Data Entry Date). Once this MP is applied, simply adding the identified transactions into an Adjust Membership Payment session, assigning an adjustment reason, and saving the transaction will assign the proper values to any Gifts associated with the Membership Payment. Processing the Session will ensure proper Accumulation of the Gift entered in a Membership Payment.

Task X-3: Performing Additional Update Activities

In this task, you will perform additional updates needed for the Maintenance Pack.

Note. Some instructions are for all products while others may be specific to a certain product. Please execute only those steps that are specific to your environment and Maintenance Pack installation.

This task discusses the following:

- PeopleSoft Time and Labor - Recompiling Time and Labor Rules
- PeopleSoft Global Payroll Germany – Deploying Java Security Files
- PeopleSoft Campus Solution– Delivering Stored Statement
- PeopleSoft Payroll– Delivering Stored Statement

PeopleSoft Time and Labor - Recompiling Time and Labor Rules

To recompile all the rules:

1. Turn off the Production Environment flag as shown below.

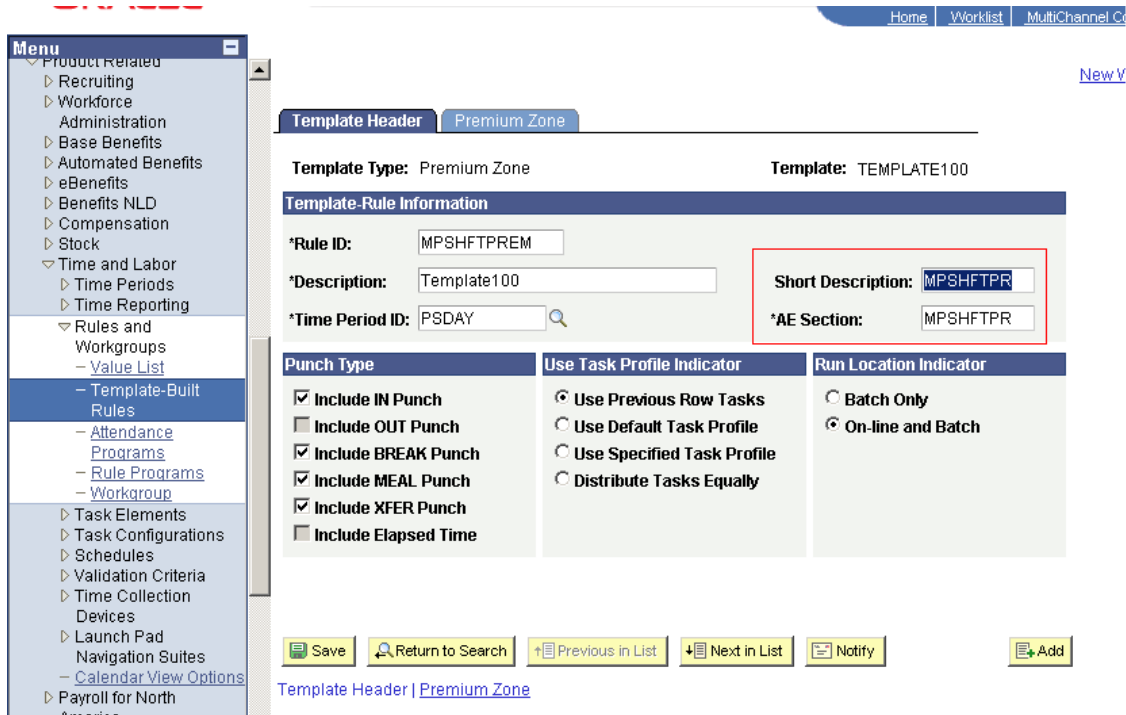
Important! You **must read step 2** before you perform step 1.

- If you are using Referential Integrity, you need to make sure you export any data you have in the TL_RI_CNTRL_TBL before you turn off the Production Environment Flag on the TL Installation Settings page as this table will be deleted once you clear flag. You will re-import this data later in the procedure.

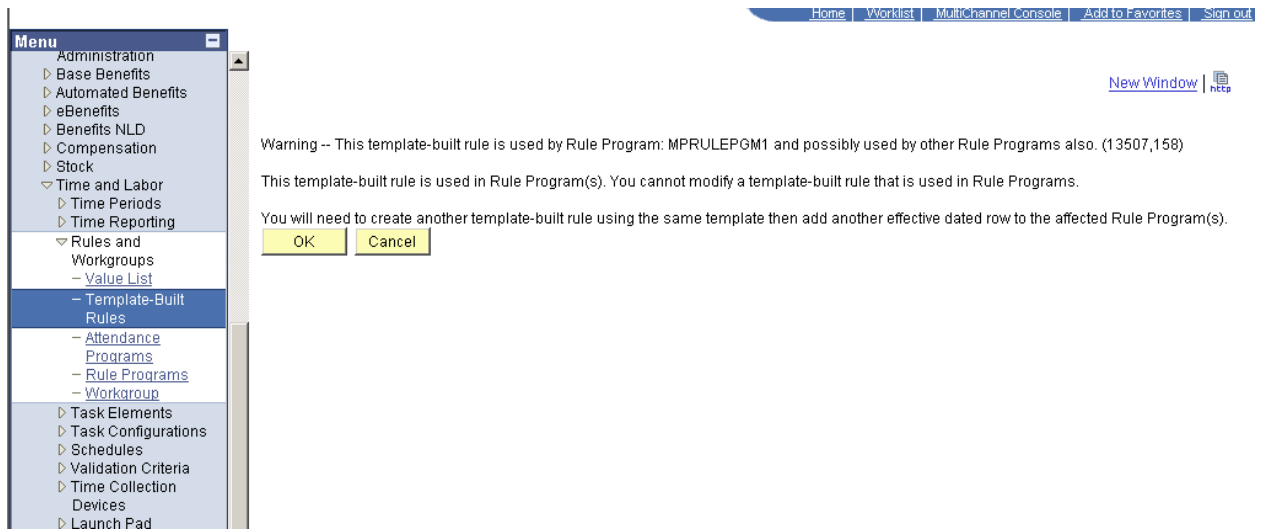
- Select Setup HRMS, Product Related, Time and Labor, Rules and Workgroups, Template-Built Rules.
- Recompile all the rules for the following Templates. Make a change in the description (for example, adding a period (.) at the end).

Template Type	Template Name
Premium Zone	TEMPLATE100
Exception	TEMPLATE150
Exception	TEMPLATE280
Exception	TEMPLATE230
Meal	TEMPLATE160
Exception	TEMPLATE240
Consecutive Day	TEMPLATE120
Attendance	TEMPLATE360

Note. It is recommended you change the Short Description field by either changing the current text or copying the AE Section field and pasting it into the Short Description field.



5. Save your changes. If the rule being recompiled is included in rule programs, a warning message similar to this one will be displayed:



6. After you have completed recompiling all of your Template-Built Rules, you will need to check the Production Environment checkbox back on, to enable the Referential Integrity process. If you use Referential Integrity process you must have taken back up of the TL_RI_CNTRL_TBL as described in step 2. Now restore that table again.

PeopleSoft Global Payroll Germany – Deploying Java Security Files

Download and Deploy **Java(TM) Cryptography Extension (JCE) Unlimited Strength Jurisdiction Policy Files** from the Java website:

<http://java.sun.com/j2se/1.4.2/download.html>

The download link for this package can be located under the "Other Downloads" in the lower half of the page.

Note: For further information on how to install JCE, refer to the file *readme.txt* which is included in the JCE package downloaded from SUN. The new security policy must be installed in the same java installation as specified in 'System Setting > jvm' parameter specified under Online Processing Setup DEU.

PeopleSoft Campus Solution– Delivering Stored Statement

STOREFA.DMS is being redelivered to include new changes. STOREFA.DMS is being delivered as a convenience for customers who need to build out a new environment. It does not need to be executed in this Maintenance Pack.

PeopleSoft Payroll– Delivering Stored Statement

STOREPAY.DMS is being redelivered in Tax Update 07-F to include the new file, PSPUSTAX.DMS. STOREPAY.DMS runs all of the Payroll DMS files. It is delivered as a convenience for customers who need to build out a new environment. It does not need to be executed in this Maintenance Pack.